

Date: \_\_\_\_\_

Wilson-Davis & Co. Inc.  
236 South Main Street  
Salt Lake City, Utah 84101

**Re: Age Related Suitability**

Please be advised that there are additional Suitability Regulations on Broker/Dealers as it relates to the age and investment time horizons of older clients. Please visit the following websites for additional information. ([www.sec.gov](http://www.sec.gov)) ([www.finra.gov](http://www.finra.gov))

Wilson-Davis & Co. Inc., will accommodate your orders in equity securities and other products that we provide. However regulations require us to advise you that investments are speculative and have the possibility of losing 100% of your investment. Also your investments may not be suitable in light of the "time horizon" as it relates to your specific situation or age.

Wilson-Davis & Co. Inc., asks you to affirm that these investments were requested by you and not solicited by Wilson-Davis & Co., Inc.

By signing this letter, you are affirming your suitability.

Customer Name: \_\_\_\_\_

Account No.: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_